

RADICO KHAITAN LIMITED

Registered Office: Bareilly Road, Rampur - 244 901 (U.P.)
Tel. No.0595-2350601/2, 2351703 Fax No.0595-235009
Email ID: info@radico.co.in Website: www.radikokhaitan.com
CIN: L26941UP1983PLC027278

Unaudited Financial Results for the quarter ended 31st December 2015

		(Figures Rs. In lakhs)					
Sl. No.	Particulars	(1)	(2)	(3)	(4)	(5)	(6)
		Quarter ended 31.12.2015 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	Income from operations						
	(a) Gross Sales	96,926.47	84,046.57	89,615.65	273,028.75	244,502.16	316,867.14
	Less: Excise duty	57,670.83	47,884.08	49,660.03	159,007.04	133,302.42	172,416.95
	Net Sales / Income from Operations	39,255.64	36,162.49	39,955.62	114,021.71	111,199.74	144,450.19
	(b) Other Operating Income	832.18	820.42	1,296.11	2,523.73	3,300.55	4,389.09
	Total Income from operations (net)	40,087.82	36,982.91	41,251.73	116,545.44	114,500.29	148,839.28
2	Expenditure						
	(a) Cost of material consumed	19,107.57	16,673.29	18,139.70	53,406.47	51,147.32	67,078.19
	(b) Purchase of stock-in-trade	186.97	373.48	2,812.85	982.64	3,415.68	3,921.10
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,433.60)	685.77	1,163.49	(925.80)	1,663.26	734.28
	(d) Employee benefits expense	2,905.23	2,891.29	2,972.84	8,480.57	7,953.57	10,725.19
	(e) Depreciation and amortisation expense	1,000.00	1,000.00	900.00	3,000.00	3,000.00	3,831.74
	(f) Selling & Distribution	7,137.12	6,440.24	7,669.73	20,802.83	21,651.60	28,360.95
	(g) Other expenditure	6,336.11	4,901.07	3,893.39	18,221.40	14,949.40	20,979.19
	Total expenses	35,239.40	32,965.14	37,552.00	103,968.11	103,780.83	135,630.64
3	Profit / (Loss) from Operations before Other Income, Finance costs & Exceptional Items (1-2)	4,848.42	4,017.77	3,699.73	12,577.33	10,719.46	13,208.64
4	Other Income	682.32	700.52	1,026.97	2,336.67	3,004.22	4,498.58
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	5,530.74	4,718.29	4,726.70	14,914.00	13,723.68	17,707.22
6	Finance Cost	1,968.31	2,078.48	2,299.70	6,172.49	6,825.20	8,994.49
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,562.43	2,639.81	2,427.00	8,741.51	6,898.48	8,712.73
8	Exceptional items	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	3,562.43	2,639.81	2,427.00	8,741.51	6,898.48	8,712.73
10	Tax Expense	1,025.00	775.00	300.00	2,530.00	1,625.00	1,949.21
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2,537.43	1,864.81	2,127.00	6,211.51	5,273.48	6,763.52
12	Extra ordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	2,537.43	1,864.81	2,127.00	6,211.51	5,273.48	6,763.52
14	Paid up equity share capital (of Rs. 2/- each)	2,660.78	2,660.78	2,660.78	2,660.78	2,660.78	2,660.78
15	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)						79,396.87
16 (i)	Earning per share (before extra ordinary items) (of Rs.2/- each) not annualized						
	Basic	1.91	1.40	1.60	4.67	3.96	5.08
	Diluted	1.91	1.40	1.60	4.67	3.96	5.08
16 (ii)	Earning per share (after extra ordinary items) (of Rs.2/- each) not annualized						
	Basic	1.91	1.40	1.60	4.67	3.96	5.08
	Diluted	1.91	1.40	1.60	4.67	3.96	5.08
	See accompanying note to the Financial Results						

Notes:

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 5th February 2016.
2. The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 31st December 2015.
3. The Company also gets its products manufactured under various arrangements with other distilleries / bottling units spread all over the country. The Gross Sales for the company's products through these operations not included in the above sales figures are:-

(Rs. in lacs)

1	2	3	4	5	6
Quarter ended 31.12.2015 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2015 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
23804.27	25219.07	28041.95	76872.40	101873.00	130315.22

The resultant income to Radico Khaitan Ltd. (RKL) from these operations is included hereinabove.

4. The Company has one major operational business segment viz. liquor and related products, which accounts for more than 90% of the total turnover of the Company.
5. Consequent to the application of para 46A in AS -11 vide notification dated 29th December 2011, the Company has written off a sum of Rs.182.62 lacs on account of foreign exchange translation variations in long term foreign currency borrowings.
6. Previous year / period figures have been regrouped / rearranged, wherever necessary to make them comparable with the current period figures.

for Radico Khaitan Limited

Sd/-

New Delhi
05.02.2016

Dr. Lalit Khaitan
Chairman & Managing Director

Annexure to our Limited Review Report of date
For V. Sankar Aiyar & Co.
Chartered Accountants
(Firm Regn. No.:109208W)

Sd/-

M.S. Balachandran
Partner
Membership No.024282