

April 13, 2018

The Manager (Listing)

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

The Manager (Listing)

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot no.C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051.

Security Code No. BSE- 532497 & NSE- RADICO

Re: Distribution Schedule / Shareholding pattern for the quarter ended 31.03.2018.

Dear Sir,

Pursuant to Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, please find enclosed herewith Distribution Schedule/ Shareholding pattern of the Company for the quarter ended 31.03.2018.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully, for Radico Khaitan Limited

Amit Manchanda Vice President - Legal & Company Secretary

Encl.: As above.

- 1. Name of Listed Entity: RADICO KHAITAN LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security:532497,RADICO,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO* |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO* |
| d | Whether the Listed Entity has any shares in locked-in? | | NO* |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO* |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Radico Khaitan Limited

5 The tabular format for disclosure of holding of specified securities is as follows:

For RADICO KHAITAN LIMITED

Amit Manchanda

Vice President-Legal & Company Secretary



Table I - Summary Statement holding of specified securities

| | | | | | | | | | K.B | OICH PURINERS L'ATHRESE | | | | | | | | |
|---------------|--------------------------------|----------------------------|----------------|----------------------------|-------------------------------|---------------------------------------|--|-----------|----------|-------------------------|-------------------------------|---|---|-----|-----------------------------|------|--------------------------------------|--|
| Cate- gory | Category of Shareholder | No of Share- holders | | No of Partly paid-up | No of Shares Underlying | Total No of Shares Held (VII) = | Share-holding as a % of total no of shares | | | ights held in | each | No of Shares Underlying Outstanding | Share- holding as a % assuming | Loc | ked in | Shar | | Number |
| | | | shares held | equity shares held | | (IV)+(V)+(VI) | (As a % of (A+B+C2)) | | 100 | | | converttible securities (Including Warrants) | full conversion of convertible Securities (a a percentage of diluted share capital) | s | es | othe | | shares held in demate- rialized form |
| | | | | | | | | No o | f Voting | Rights | Total as a % of (A+B+C) | | 1 | No. | As a % of total Shares held | | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (IX) | | (X) | (XI) | | (XII) | | (XIII) | (XIV) |
| (A) | Promoter & Promoter Group | 10 | 53829818 | 0 | 0 | 53829818 | 40.38 | 53829818 | 0 | 53829818 | 40.38 | | 40.38 | 8 0 | 0.00 | 0 | 0.00 | 53829818 |
| (B) | Public | 41828 | | 0 | | 79477447 | | | 0 | 79477447 | 59.62 | | 59.62 | | 0.00 | - | NA | 7753343 |
| (C) | Non Promoter-Non Public | | | | | | 33.02 | | | 13.77117 | 33.02 | | 33.0 | | 0.00 | 14/4 | 14/4 | 1133343 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | (|) NA | 0 | 0.00 | NA | NA | (|
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | (| 0.00 | 0 0 | _ | NA | - | (|
| | Total | 41838 | 133307265 | 0 | 0 | 133307265 | 100.00 | 133307265 | 0 | 133307265 | 100.00 | | 100.00 | - | 0.00 | 0 | - | 131363254 |

For RADICO KHAITAN LIMITED

Amit Manchanda

Vice President Legal & Company Secretary

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|--|--|----|--|
| | | | |
| | | | |
| | | | |

| Cat | tegory & Name of the Shareholder | 5 | hare- i | paid up equity | No of Partly paid- up equity shares held | | Total No of Shares Held (IV+V+VI) | share- holding as a % of total no of shares (A+B+C2) | | ber of Voting of securities | | | oc se (I | nderlying utstanding soverttible occurities netuding /arrants) | as a % assuming for conversion of convertible Securities (a percenta of diluted share capital) | all Sh | cked | 0 | rothe | pledged rwise bered | equity shares he in demateri zed form | riali |
|------|--|--------------------------|---------|--------------------|---|------|---|---|--------|--------------------------------|------|--------------------|-------------------------|---|--|----------------------|------|-----------------------------------|----------|-------------------------------------|---|----------------|
| | | | | | | | | | | No of Votin | | a ? (A: | tal as % of +B+C) | | | P | to | s a % of otal hares ield | 1 | As a % of otal Shares held | | |
| | | | | | | | | | Clas | ss X Class | | tal | | /WI | (XI) | - | - | XII) | | (XIII) | (XIV | V) |
| | | (11) | (111) | (IV) | (v) | {VI} | (VII) | (VIII) | - | | (IX) | | | (x) | Init | | | | | | | |
| | (1) | (11) | 1,, | | | | | | | 456997 | 0 6 | 466887 | 4.85 | | 0 | 4.85 | 0 | 0.00 | NA | NA | | 66577 |
| - | nstitutions | | 9 | 646688 | 7 | 0 | 0 646688 | 7 4.1 | 85 64 | 466887 | 0 6 | 400007 | 4103 | | | | | | | | 180 | - |
| 1 | Mutual Funds ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY FUND | AAATBO102C | , | 151190 | 10 | 0 | 0 151190 | 00 1. | 13 1 | 511900 | 0 1 | 511900 | 1.13 | | | 1.13 | 0 | 0.00 | | | - | 11900 |
| | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C | | | - | | | 225000 | 20 1 | 69 2 | 258000 | 0 2 | 2258000 | 1.69 | | | 1.69 | 0 | | NA | | | 58000 56569 |
| 1 | RELIANCE CAPITAL TROSTEL CONTROL | AAATROO9OB | 1 | 225800 | | 0 | 0 225800 | | 69 2 | 256569 | | 2256569 | 1.69 | | | 1.69 | 0 | | NA | | 223 | 36363 |
| | TATA MUTUAL FUND- TATA EQUITY P/E FUND | AAATTO570A | | 225656 | 9 | | _ | | 00 | 0 | 0 | 0 | 0.00 | | - | 0.00 | 0 | | NA | | 26 | 60000 |
| | Venture Capital Funds | | (| | 0 | 0 | 0 3600 | | | 360000 | 0 | 360000 | 0.27 | 10 | | 0.27 | 0 | | NA | | 30 | 00000 |
| | Alternate Investment Funds | | | | | 0 | 0 3600 | | 00 | 0 | 0 | 0 | 0.00 | | | 0.00 | 0 | | NA NA | | 3052 | 2219 |
| | Foreign Venture Capital Investors | | | 0 | 0 | 0 | 0 305221 | - | | 522193 | 0 3 | 0522193 | 22.90 | | 0 2 | 2.90 | 0 | 0,00 | THA | IVA | 3031 | |
| | Foreign Portfolio Investors | | 13 | 0 305221 | 93 | 0 | 0 303221 | 33 66 | - | | | | | | | | | 0.00 | NA | NIA. | 16 | 20839 |
| :) | CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND LIMITED | AADCC2348D AAFCT0480M | | 1 16208 1 80815 | | 0 | 0 16208 0 80815 | 75 6 | .06 8 | 1620839 8081575 | 0 | 1620839 8081575 | 1.22 6.06 2.07 | | 0 0 | 1.22 6.06 2.07 | 0 | 0.00 | NA NA | NA. | 808 | 08157 75497 |
| | TIMF HOLDINGS | AAKCM6204B | - | 1 27549 | | 0 | 0 27549 | 73 2 | .07 2 | 2754973 | 0 | 2754973 | 2.07 | | | | | | | | - | |
| | MORGAN STANLEY (FRANCE) S.A. STICHTING DEPOSITARY APG EMERGING MARKETS | AAKCIVI02040 | | | | | 0 14453 | 179 | .08 | 1445379 | 0 | 1445379 | 1.08 | | 0 | 1.08 | | - | NA. | | | 8514 |
| | FOUITY POOL | AAVCS6547E | | 1 14453 | | 0 | | | 0.06 | 85764 | 0 | 85764 | 0.06 | | 0 | 0.06 | - | | NA C | | _ | 8314 |
| f) | Financial Institutions/Banks | - | | 4 857 | _ | 0 | 0 857 | | 0.00 | 0 | 0 | 0 | 0.00 | - | 0 | 0.00 | | | NA O NA | | | |
| g) | Insurance Companies | | | 0 | 0 | 0 | 0 | | 0.00 | 0 | 0 | 0 | 0.00 | | 0 | 0.00 | 0 | 0.0 | MA | THE | | |
| b) | Provident Funds/Pension Funds | | | 0 | 0 | - | - | | | | | | | | | 0.00 | 0 | 0.0 | 0 NA | NA | 1 | 538 |
| i) | Any Other | | | 12 | 380 | 0 | 0 5 | | 0.00 | 5380 | 0 | 5380 | 0.00 | | 0 | 28.09 | | | 0 NA | | 37/ | 4392 |
| | FOREIGN NATIONALS | | | | | 0 | 0 37440 | | 8.09 3 | 7440224 | 0 | 37440224 | 28.09 | 9 | 0 | 28.09 | - | 0.0 | 1 | 1 | | |
| | Sub Total (B)(1) | | 1 | 374407 | | - | | | | | | | | | 0 | 0.02 | | 0.0 | O NA | NA | - | |
| | Central Government/State | | | 1 21 | 620 | 0 | 0 31 | | 0.02 | 31620 | 0 | 31620 | 0.0 | - | 0 | 0.02 | | | O NA | | | |
| (2) | Government(s)/President of India | | - | | 620 | 0 | | | 0.02 | 31620 | 0 | 31620 | 0.0 | 4 | - | 5.01 | 1 | | | | | |
| | Sub Total (B)(2) | 1 | - | | | | | | | | _ | | | | | | | | | | - | |
| (3) | Non-Institutions | | - | | | | -2- | | 1 | CONTRACTOR AND A STREET | | 1000010 | 13.5 | 5 | 0 | 13.5 | 5 | 0.0 | NA OC | NA | 16 | 54495 |
| | i.Individual shareholders holding nominal share | | 398 | 39 18060 | 488 | 0 | 0 18060 | 488 1 | 3.55 | 18060488 | 0 | 18060488 | 15.5 | - | | | | | | | | |
| (a) | capital up to Rs.2 lakhs | | 750 | | | | | | | ******* | 0 | 8335959 | 6.2 | 5 | 0 | 6.2 | 5 | | | NA | | 8335 |
| | ii.Individual shareholders holding nominal share | - | | 18 8335 | 959 | 0 | 0 8335 | | 6.25 | 8335959 | 0 | | | | 0 | 1.1 | | | | NA | | 1500 |
| | capital in excess of Rs. 2 Lakhs | AABFE72330 | | 1 1500 | 0000 | 0 | 0 1500 | | 1.13 | 1500000 | | 1541892 | 1.1 | | 0 | 1.1 | | | | NA. | | 1541 |
| | ASHISH AGARWAL | ADGPK4711 | | 1 1541 | | 0 | 0 1541 | | 1.16 | 1541892 1405336 | | 1405336 | | | 0 | 1.0 | 15 | 0 0. | 00 N | NA NA | 1 | 1405 |
| | MADHURI MADHUSUDAN KELA | ADOPD7812 | | 1 1405 | 336 | 0 | 0 1405 | 5336 | 1.05 | 1405336 | - 0 | 1403330 | 1 | | | | | | | | | 2500 |
| - | DOLLY KHANNA | | | | | | | 24.7 | 3.66 | 3550117 | 0 | 3550117 | 2.6 | 56 | 0 | 2.6 | | | | NA NA | | 3550 |
| | LUBES - Devolute and with DBI | | | 15 3550 | | 0 | 0 3550 | | 2.66 | 1677000 | | 1677000 | | | 0 | 1.2 | | | | A NA | | 1677 |
| (b) | NBFCs Registered with RBI BENGAL FINANCE & INVESTMENT PVT. LTD | AABCB7225 | iQ D | _ | 7000 | 0 | | 7000 | 0.00 | 0 | 0 | | | | 0 | 0.0 | 00 | 0 0. | 00 N | A NA | _ | _ |
| | | | | 0 | 0 | 0 | 0 | 0 | 0.00 | - | | | | | | | | | | | | |
| (c) | Employee Trusts Overseas Depositories (Holding DRs)(Balancing | | | | | | | 0 | 0.00 | 0 | 0 | | 0. | 00 | 0 | 0.0 | 00 | 0 0 | .00 N | A NA | _ | _ |
| 1.00 | | -1 | | 0 | 0 | 0 | 0 | U | 0.00 | - | | | | | | | | - | 00 | | - | 2304 |
| (d) | | | | | | | 0 259 | 2339 | 1.94 | 2592339 | 0 | 2592339 | 9 1. | 94 | 0 | | | | | A NA | | 552 |
| (e) | NON RESIDENT INDIANS | | | | 2339 | 0 | | 2568 | 0.41 | 552568 | 0 | | | 41 | 0 | | | - | | | | 356 |
| - | CLEARING MEMBERS | | | | 2568 | 0 | | 6862 | 0.27 | | C | | | .27 | 0 | | | | | A NA | | 810 |
| - | NON RESIDENT INDIAN NON REPATRIABLE | | | | 6862 | 0 | | 15768 | 6.09 | | (| | 8 6 | .09 | 0 | | - | | | IA NA | | 150 |
| - | BODIES CORPORATES | | | | 5768 | 0 | | 00000 | 1.13 | | (| | | .13 | 0 | | 13 | | | | | 44 |
| - | OUEST PORTEOUO SERVICES PVT LTD | AAACQ145 | 54B | | 00000 | 0 | | 11502 | 0.33 | | (| | 2 0 | .33 | 0 | | .33 | | | IA NA | - 1 | 4009 |
| - | INVESTOR EDUCATION AND PROTECTION FUND | | - | | 1502 | 0 | | 05603 | | 42005603 | | 4200560 | | .51 | 0 | 31. | .51 | 0 0 | 00.0 | | - | 1003 |
| F | Sub Total (B)(3) Total Public Shareholding (B) = | | | | 77447 | 0 | | 77447 | | 79477447 | | 0 7947744 | 17 59 | .62 | 0 | 59 | .62 | 0 | 0.00 | | 7 | 7753 |

FOR RADICO KHAITAN LIMITED

Amit Manchanda Vice President-Legal & Company Secretary



Radico Khnitas Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Categ | Category & Name of the Shareholder | | Shareho Iders | | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | | Share- holding as a % of total no of shares (A+B+C2) | | | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number in Shares | | Numbe Shares or othe encum | pledged erwise bered | Number of equity shares held in demateria lized form |
|-------|--|------|------------------|------|--|--|-------|--|---------|----------|-------|-------------------------|---|--|---------------------|------------------------------|-------------------------------------|------------------------------|---|
| | | | | | | | | | No of | Voting R | ights | Total as a % of (A+B+C) | | | No. | As a % of total Shares | No. | As a % of total Shares | |
| | | | _ | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (IX) | | (X) | (XI) | _ | XII) | - | (XIII) | (XIV) |
| (1) | Custodian/DR Holder | ,, | 0 | C | | 0 |) (| 0.00 | 0 | 0 | C | 0.00 | (| 0.00 | | 0.00 | NA | NA | |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | C | | 0 | | 0.00 | 0 | 0 | C | 0.00 | (| 0.00 | 0 (| 0.00 | NA | NA | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | | | 0 (| | 0.00 | 0 | 0 | (| 0.00 | (| 0.00 |) (| 0.00 | | | |

For RADICO KHAITAN LIMITED

Amit Manchanda

Vice President Legal & Company Secretary



| Details of the shareholders acting as persons in Co | ncert including their Sharehole | ding: | |
|---|---------------------------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| Total: | 0 | 0 | 0 |

| Details of Shares which remain unclaimed may be | given hear along with details |
|---|-------------------------------|
| No of Shareholders | No of shares |
| 2540 | 843577 |

For RADICO KHAITAN LIMITED

Amit Manchanda

Vice President- Legal & Company Secretary