



**The consistent pursuit  
of excellence.**



# Radico Khaitan Limited

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CIN No. L26941UP1983PLC027278

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014**

(Figures ₹ In lakhs)

PART - 1		(1)	(2)	(3)	(4)
Sl. No.	Particulars	Quarter ended 30.06.2014 (Unaudited)	Quarter ended 31.03.2014 (Audited) (Refer Note No.6)	Quarter ended 30.06.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
1	<b>Income from operations</b>				
	(a) Gross Sales	79,092.18	70,342.94	78,397.79	3,00,559.53
	Less: Excise duty	43,008.98	36,076.64	43,553.50	1,59,340.56
	Net Sales / Income from Operations	36,083.20	34,266.30	34,844.29	1,41,218.97
	(b) Other Operating Income	909.18	874.17	889.39	3,951.26
	<b>Total Income from operations (net)</b>	<b>36,992.38</b>	<b>35,140.47</b>	<b>35,733.68</b>	<b>1,45,170.23</b>
2	<b>Expenditure</b>				
	(a) Cost of material consumed	16,878.49	17,505.48	15,095.80	66,652.34
	(b) Purchase of stock-in-trade	407.74	228.18	1,044.36	2,204.59
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	413.86	(4,155.91)	623.61	(3,546.81)
	(d) Employee benefits expense	2,413.13	2,367.43	1,978.37	9,317.97
	(e) Depreciation and amortisation expense	1,050.00	975.34	950.00	3,875.34
	(f) Selling & Distribution	7,382.83	7,063.51	6,855.64	28,618.93
	(g) Other expenditure	4,667.05	8,049.50	4,837.95	22,574.27
	<b>Total expenses</b>	<b>33,213.10</b>	<b>32,033.53</b>	<b>31,385.73</b>	<b>1,29,696.63</b>
3	Profit / (Loss) from Operations before Other income, Finance Costs & Exceptional Items (1-2)	3,779.28	3,106.94	4,347.95	15,473.60
4	Other Income	932.60	1,011.49	847.46	3,648.30
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,711.88	4,118.43	5,195.41	19,121.90
6	Finance Cost	2,256.85	2,235.05	2,044.15	8,480.95
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,455.03	1,883.38	3,151.26	10,640.95
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit (+) / Loss (-) from Ordinary Activities before tax ( 7+8 )	2,455.03	1,883.38	3,151.26	10,640.95
10	Tax Expense	800.00	893.00	900.00	3,515.00
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax ( 9-10 )	1,655.03	990.38	2,251.26	7,125.95
12	Extra ordinary items (net of tax expense Rs.in lakhs)	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	1,655.03	990.38	2,251.26	7,125.95
14	Paid up equity share capital (of Rs. 2/- each)	2,660.78	2,660.78	2,658.01	2,660.78
15	Reserves excluding revaluation reserve	-	-	-	74,536.73
16 (i)	Earning per share (before extra ordinary items) (of Rs.2/- each) not annualized				
	Basic	1.24	0.74	1.69	5.36
	Diluted	1.24	0.74	1.68	5.35
16(ii)	Earning per share (after extra ordinary items) (of Rs.2/- each) not annualized				
	Basic	1.24	0.74	1.69	5.36
	Diluted	1.24	0.74	1.68	5.35

## PART - II

A		Particulars of Shareholding			
<b>Public shareholding</b>					
(a)	No. of Shares	79208947	79208947	79070562	79208947
(b)	Percentage of Shareholding	59.54	59.54	59.50	59.54
<b>Promoters and promoter group Shareholding</b>					
(a)	Pledged / Encumbered				
	- Number of shares	12081429	11781429	14391429	11781429
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	22.44	21.89	26.74	21.89
	- Percentage of shares (as a % of the total share capital of the Company)	9.08	8.86	10.83	8.86
(b)	Non-encumbered				
	- Number of shares	41748389	42048389	39438389	42048389
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	77.56	78.11	73.26	78.11
	- Percentage of shares (as a % of the total share capital of the Company)	31.38	31.60	29.67	31.60
<b>B Investor Complaints</b>		<b>Quarter ended 30.6.2014</b>			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	4			
	Disposed of during the quarter	4			
	Remaining unresolved at the end of the quarter	NIL			
		<b>Net Sales</b> (Including CBUs) ₹ 467.10 Crores	<b>Profit After Tax</b> (before exceptional items) ₹ 18.40 Crores	<b>Operational EBIDTA</b> ₹ 50.10 Crores	

### Notes :

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 12th August 2014.
- The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 30th June 2014.
- The Company also gets its products manufactured under various arrangements with other distilleries / bottling units spread all over the country. The Gross Sales for the company's products through these operations not included in the above sales figures, are - (Rs. in lacs) (1) 37686.89 (2) 37428.00 (3) 36269.98 (4) 142292.37 column-wise respectively. The resultant income to Radico Khaitan Ltd. (RKL) from these operations is included hereinabove.
- The Company has one major operational business segment viz. liquor and related products, which accounts for more than 90% of the total turnover of the Company.
- Consequent to the application of para 46A in AS -11 vide notification dated 29th December 2011, the Company has written off a sum of Rs.185.30 lacs on account of foreign exchange translation variations in long term foreign currency borrowings.
- The figures of the quarter ended 31st March 2014 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto nine months of the relevant financial year.
- Previous year / period figures have been regrouped / rearranged, wherever necessary to make them comparable with the current period figures

New Delhi  
12.08.2014

For Radico Khaitan Limited  
Sd./-  
Dr. Lalit Khaitan  
Chairman & Managing Director

