

THE SPIRIT OF
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Radico Khaitan Limited

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CIN: L26941UP1983PLC027278

Unaudited Financial Results for the quarter ended 31st December 2014 (Figures ₹ In lakhs)

PART - I		(1)	(2)	(3)	(4)	(5)	(6)
Sl. No.	Particulars	Quarter ended 31.12.2014 (Unaudited)	Quarter ended 30.09.2014 (Unaudited)	Quarter ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
1	Income from operations						
	(a) Gross Sales	89,615.65	75,794.33	80,963.90	2,44,502.16	2,30,216.59	3,00,559.53
	Less: Excise duty	49,660.03	40,633.41	43,020.87	1,33,302.42	1,23,263.92	1,59,340.56
	Net Sales / Income from Operations	39,955.62	35,160.92	37,943.03	1,11,199.74	1,06,952.67	1,41,218.97
	(b) Other Operating Income	1,296.11	1,095.26	1,144.42	3,300.55	3,077.09	3,951.26
	Total Income from operations (net)	41,251.73	36,256.18	39,087.45	1,14,500.29	1,10,029.76	1,45,170.23
2	Expenditure						
	(a) Cost of material consumed	18,139.70	16,129.13	17,394.95	51,147.32	49,146.86	66,652.34
	(b) Purchase of stock-in-trade	2,812.85	195.09	522.77	3,415.68	1,976.41	2,204.59
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,163.49	85.91	405.14	1,663.26	609.10	(3,546.81)
	(d) Employee benefits expense	2,972.84	2,567.60	2,584.36	7,953.57	6,950.54	9,317.97
	(e) Depreciation and amortisation expense	900.00	1,050.00	985.00	3,000.00	2,900.00	3,875.34
	(f) Selling & Distribution	7,669.73	6,599.04	7,777.88	21,651.60	21,555.42	28,618.93
	(g) Other expenditure	3,893.39	6,388.96	5,006.21	14,949.40	14,524.77	22,574.27
	Total expenses	37,552.00	33,015.73	34,676.31	1,03,780.83	97,663.10	1,29,696.63
3	Profit / (Loss) from Operations before Other Income, Finance costs & Exceptional Items (1-2)	3,699.73	3,240.45	4,411.14	10,719.46	12,366.66	15,473.60
4	Other Income	1,026.97	1,044.65	904.33	3,004.22	2,636.81	3,648.30
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,726.70	4,285.10	5,315.47	13,723.68	15,003.47	19,121.90
6	Finance Cost	2,299.70	2,268.65	2,220.40	6,825.20	6,245.90	8,480.95
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,427.00	2,016.45	3,095.07	6,898.48	8,757.57	10,640.95
8	Exceptional items	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	2,427.00	2,016.45	3,095.07	6,898.48	8,757.57	10,640.95
10	Tax Expense	300.00	525.00	943.00	1,625.00	2,622.00	3,515.00
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2,127.00	1,491.45	2,152.07	5,273.48	6,135.57	7,125.95
12	Extra ordinary items (net of tax expense Rs. in lakhs)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	2,127.00	1,491.45	2,152.07	5,273.48	6,135.57	7,125.95
14	Paid up equity share capital (of Rs. 2/- each)	2,660.78	2,660.78	2,659.96	2,660.78	2,659.96	2,660.78
15	Reserves excluding revaluation reserve	-	-	-	-	-	74,536.73
16 (i)	Earning per share (before extra ordinary items) (of Rs.2/- each) not annualized (Rs.)						
	Basic	1.60	1.12	1.62	3.96	4.61	5.36
	Diluted	1.60	1.12	1.61	3.96	4.60	5.35
16(ii)	Earning per share (after extra ordinary items) (of Rs.2/- each) not annualized (Rs.)						
	Basic	1.60	1.12	1.62	3.96	4.61	5.36
	Diluted	1.60	1.12	1.61	3.96	4.60	5.35

PART - II		(1)	(2)	(3)	(4)	(5)	(6)
A	Particulars of Shareholding						
	Public shareholding						
	(a) No. of Shares	79208947	79208947	79168322	79208947	79168322	79208947
	(b) Percentage of Shareholding	59.54	59.54	59.52	59.54	59.52	59.54
	Promoters and promoter group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	11916429	15081429	13081429	11916429	13081429	11781429
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	22.14	28.02	24.30	22.14	24.30	21.89
	- Percentage of shares (as a % of the total share capital of the Company)	8.96	11.34	9.84	8.96	9.84	8.86
	(b) Non-encumbered						
	- Number of shares	41913389	38748389	40748389	41913389	40748389	42048389
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	77.86	71.98	75.70	77.86	75.70	78.11
	- Percentage of shares (as a % of the total share capital of the Company)	31.50	29.12	30.64	31.50	30.64	31.60
B	Investor Complaints	Quarter ended 31.12.2014					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed off during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					

Notes :

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 10th February 2015.
- The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 31st December 2014.
- The Company also gets its products manufactured under various arrangements with other distilleries / bottling units spread all over the country. The Gross Sales for the company's products through these operations not included in the above sales figures, are - (Rs. in lacs) (1) 28041.95 (2) 36151.29 (3) 37460.00 (4) 101873.00 (5) 104864.37 (6) 142292.37 column-wise respectively. The resultant income to Radico Khaitan Ltd. (RKL) from these operations is included hereinabove.
- The Company has one major operational business segment viz. liquor and related products, which accounts for more than 90% of the total turnover of the Company.
- Consequent to the application of para 46A in AS -11 vide notification dated 29th December 2011, the Company has written off a sum of Rs.526.24 lacs on account of foreign exchange translation variations in long term foreign currency borrowings.
- Pursuant to the enactment of the Companies Act 2013 (the Act), the Company has, effective 1st April 2014, reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II) on depreciation has been given effect in the above results. The additional charge of Rs.1494 lacs relating to period upto 31st March 2014 has been adjusted from the carried forward surplus.
- Previous year / period figures have been regrouped / rearranged, wherever necessary to make them comparable with the current period figures.



For Radico Khaitan Limited

New Delhi
10.02.2015

Dr. Lalit Khaitan
Chairman & Managing Director

Sd./-