

| (1)(a) STATEMENT SHOWING SHAREH | OLDING PATTERN IN CLAUSE-35 | | |
|--|-------------------------------|--|---|
| (1)(a) STATEMENT SHOWING SHAKE | | | |
| NAME OF THE COMPANY:RADICO KH | AITAN LIMITED | • | |
| SCRIP CODE: | 532497 | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 30/06/2015 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | | 0 | 0 |
| Held by Public | | U | 0 0 |
| Total: | | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 |
| Held by Public | | 0 | 0 |
| Total: | | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 |
| Held by Public | | 0 | 0 |
| Total: | | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion | | | |
| of warrants and convertible securities | 133038 | 765 | 0 100.0 |

For RADICO KHAITAN LIMITED

Amit Manchanda

Group Head - Legal & Company Secretary

As on 30.06.2015

| | | | | | | TO | OTAL SHARE | HOLDING | AS SHA | ARES PLEDGE C | IMPERED |
|----------|---|---------------------------|------------------------|----------|--|----------------|------------|----------------------|--------|------------------|--------------------------|
| - | | | | | | A | % OF TOTAL | NO OF | OTI | HERWISE ENCL | IMBERED |
| G- C/ | ATEGORY OF SHAREHOLDER | IO OF SHAREHOLD ERS | TOTAL NUM OF SHARES | BER H | O OF SHARES ELD IN EMATERIALIZE ORM | | | As a % of (A+B+C) | | IMBER OF ARES | AS a % |
| | | (111) | (IV) | | (V) | + | (VI) | (VII) | (| VIII) | (IX)=(VIII)/(IV)*100 |
| | (11) | () | - | | | | | | | | |
| P | PROMOTER AND PROMOTER GROUP | | | | | | | | | 0 | 0.00 |
| | INDIAN | | 4 4 | 112210 | 41 | 2210 | 0.31 | | 0.31 | 0 | |
| 1 | Individual /HUF | | 0 | 0 | | 0 | 0.00 | | 0.00 | 10566429 | |
| (| Central Government/State Government(s) | | | 417608 | 5341 | 7608 | 40.15 | | 40.15 | 10300423 | 2.00 |
| | Bodies Corporate | | 0 | 0 | | 0 | 0.00 | | 0.00 | (| |
| | Financial Institutions / Banks | | 0 | 0 | | 0 | 0.0 |) | 0.00 | , | |
| | Others | | | | | | | - | | 1056642 | 19.63 |
| | Sub-Total A(1): | 1 | 1 53 | 829818 | 5382 | 29818 | 40.4 | 5 | 40.46 | 1056042 | 15.05 |
| | | | - | | | | | | | | 0.00 |
| | FOREIGN | | 0 | 0 | | 0 | | - | 0.00 | | 0.00 |
| | Individuals (NRIs/Foreign Individuals) | | 0 | 0 | | 0 | | - | 0.00 | | 0 0.0 |
| | Bodies Corporate | | 0 | 0 | | (| 0.0 | 0 | 0.00 | | |
| | Institutions | - | 0 | 0 | | (| 0.0 | 00 | 0.00 | | - |
|) | Qualified Foreign Investor | - | 0 | 0 | - | (| 0.0 | 00 | 0.00 | | 0 0.0 |
|) | Others | | | 0 | | - | 0.0 | 00 | 0.00 | | |
| - | Sub-Total A(2) : | | 0 | 3829818 | | 82981 | 8 40. | 16 | 40.46 | 105664 | 29 19.6 |
| | Total A=A(1)+A(2) | | 11 5 | 3023010 | | | | - | | | |
| 3) | PUBLIC SHAREHOLDING | | | | | | | | | | |
| 1) | INSTITUTIONS | - | 16 1 | 1465099 | 5 14 | 64743 | 30 11 | 01 | 11.01 | | - |
| 1) | Mutual Funds /UTI | - | 9 | 14604 | | 14337 | 79 0 | 11 | 0.11 | | _ |
| b) | Financial Institutions /Banks | | 1 | 3162 | - | | 0 0 | .02 | 0.02 | | - |
| c) | Central Government / State Government(s) | | 0 | | 0 | | 0 0 | .00 | 0.00 | | _ |
| d) | Venture Capital Funds | _ | 0 | | 0 | | 0 0 | .00 | 0.00 | - | _ |
| e) | Insurance Companies | - | | 2458405 | 5 24 | 45840 | 55 18 | .48 | 18.48 | - | _ |
| f) | Foreign Institutional Investors | _ | 0 | 2.100101 | 0 | | 0 0 | .00 | 0.0 | | _ |
| (g) | Foreign Venture Capital Investors | - | 0 | | 0 | | 0 (| .00 | 0.0 | - | _ |
| (h) | Qualified Foreign Investor | _ | 0 | | 0 | | 0 (| 0.00 | 0.0 | 0 | _ |
| (i) | Others | | | 394127 | 14 3 | 93748 | 364 2 | 9.62 | 29.6 | 2 | |
| | Sub-Total B(1) : | | 0, | | | | | - | | | |
| (2) | NON-INSTITUTIONS | | 781 | 127441 | 45 1 | 127189 | 930 | 9.58 | 9.5 | 58 | |
| (a) | Bodies Corporate | - | 701 | 201 | | | | | | | - |
| (b) | Individuals | | | | | | 671 1 | 1.91 | 11.9 | 91 | |
| | (i) Individuals holding nominal share capital upto Rs.: | | 3006 | 158447 | 789 | 13645 | 6/1 | - | | | |
| - | (ii) Individuals holding nominal share capital in exces | s of | 13 | 7164 | 434 | 7164 | 434 | 5.39 | 5. | 39 | |
| 1.5 | Rs.1 lakh Others | | | | 000 | 2604 | 1000 | 1.96 | 1. | 96 | |
| (c) | FOREIGN BODIES | | 3 | 2604 | | and the second | 1276 | 0.06 | | .06 | |
| - | CLEARING MEMBERS | | 77 | | 276 | | 9174 | 1.02 | 1. | .02 | |
| - | NON RESIDENT INDIANS | | 892 | 1357 | 589 | 995 | 0 | 0.00 | 0 | .00 | |
| (4) | - I I I I I I I I I I I I I I I I I I I | | 0 | | 0 | | 0 | | | | |
| (d) | | | 34772 | 39796 | 5233 | 3721 | 3485 | 29.91 | 29 | .91 | |
| | Sub-Total B(2) : | | | | | 7658 | 8349 | 59.54 | 59 |).54 | |
| | Total Public Shareholding B=B(1)+B(2): | | 34839 | 79208 | | | | | 100 | 0.00 | |
| - | Total (A+B) : | | 34850 | 13303 | 8765 | 13041 | .8167 | 00.00 | 100 | 7.00 | |
| 100 |) Shares held by custodians, against which | | | | | | | | | | |
| (C) | Depository Receipts have been issued | | | | | | | | | | |
| 100 | Promoter and Promoter Group | | | | | | 0 | 0.00 | | 0.00 | |
| (1 | | | 0 | | 0 | - | 0 | 5.55 | | | |
| (2 | Cubic | | | | | | 18167 | 100.00 | | 0.00 10 | 566429 |
| | | | 34850 | | 38765 | | | | | | |

For RADICO KHAITAN LIMITED



| | Statement showing holding of securities (i | ncluding sna | res, warre | ants, conver | | | | | | | |
|--------|--|--------------------|--|--------------|--------------------|---------------------------------|------------------------|--|---------------------------------------|--|--|
|)(b) | | Details of held | Shares | | mbered share | | | | Details of con securities | • | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 31.190 | | No. of Shares | As a % of grand total (A)+(B)+ (C) | Shares | AS a percentage | (C) of sub- clause (I)(a) | of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class (XI) | (XII) |
| (1) | (11) | (111) | (IV) | (V) | (VI)=(V)/(III | (VII) | (VIII) | (IX) | (^) | (1.17) | , , |
| (1) | (11) | | | | | | | | | | |
| | | | | - | 0.00 | 0.00 | (| 0.00 | | | |
| | 1 LALIT KUMAR KHAITAN | 234295 | 0.18 | | | | | | | | |
| | 2 LALIT KUMAR KHAITAN HUF | 41850 | 0.03 | | | | | | | | |
| | 3 ABHISHEK KHAITAN | 86065 | 0.06 | | | | | 0.00 | | | |
| | 4 DEEPSHIKHA KHAITAN | 50000 | | | | | | 0.00 | | 0.0 | |
| | 5 SHAILAJA FINANCE LIMITED | 11491087 | | | | | | 0.00 | | 0.0 | |
| | 6 SAPPHIRE INTREX LIMITED | 33888011 | | - | | | | 0.00 | | 0.0 | |
| | 7 CLASSIC FINTREX PRIVATE LTD | 2576100 | | | 0.00 | | | 0.00 | 0 | 0.0 | |
| | 8 ELKAY FISCAL SERVICES PVT.LTD. | 66000 | _ | - | 0.0 | | | 0.0 | 0 | 0.0 | |
| | 9 ABHISHEK FISCAL SERVICES PVT.LTD. | 99050 | _ | | | _ | 9 | 0.0 | 0 | 0.0 | |
| | 10 RAMPUR INTERNATIONAL LIMITED | 5254085 | _ | | 0.0 | _ | - | 0.0 | 0 | 0.0 | 0.0 |
| | 11 SMITA FISCAL PRIVATE LIMITED | 4327 | 0.03 | 3 (| 0.0 | 0.0 | 1 | | | | |
| - | | | | | 9 19.6 | 3 7.9 | - | 0.0 | 0 | 0.0 | 00 40.4 |

FOR RADICO KHAITAN LIMITED



| (c)(i) | Statement showing holding of securities (including sh than 1% of the total number of shares as on 30.06.2 | 2015 | | | | | 1 | Total shares |
|--------|--|-----------|---|--------------|-------------|----------------|---|--|
| | 1 | Number of | chares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of | warrants | Details of com | | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| r.No. | Name of the snareholder | | | Number of | tile saille | Number of | % w.r.t total number of convertible securities of the same class | |
| | RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/O | 12233871 | 9.20 | 0 | 0.00 | 0 | 0.0 | 9.2 |
| | 1 RELIANCE GROWTH FUND HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF | 122307 | 7.50 | | 0.00 | 0 | | |
| | 2 MAURITIUS LIMITED | 9980624 | 2.74 | - | 0.00 | 0 | 0.0 | |
| | | 493419 | 2.24 | - | 0.00 | | 0.0 | |
| | 3 ASHISH DHAWAN 4 BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD. | 297450 | 2.00 | | 0.00 | | 0.0 | |
| | 5 BNP PARIBAS ARBITRAGE | 268108 | 1.0 | - | 0.00 | | 0.0 | 00 1 |
| | 6 TIMF HOLDINGS | 245000 | 0 1.84 | 4 | 0.00 | | | |
| | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE | | 1.0 | 1 | 0.00 | | 0.0 | |
| | 7 LIMITED A/CBIRLA SUN LIFE EQUITY FUND | 214307 | | * | 0 0.00 | | 0.0 | |
| | 8 ACACIA PARTNERS L.P. | 151200 | 4.0 | | 0 0.0 | | 0.0 | |
| | 9 RELIANCE LIFE INSURANCE COMPANY LIMITED | 145655 | | 2 | 0 0.0 | | 0 0. | 00 1 |
| | | 145500 | 00 1.0 | 19 | 0.0 | | | |
| | 10 POLUS GLOBAL FUND | | 31.4 | | 0.0 | 0 | 0 0. | 00 31 |

For RADICO KHAITAN LIMITED



| I)(c)(ii) | Statement showing holding of securities (including share "Public" and holding more than 5% of the total number | of shares of | the company | - As on 30 | .06.2015 | | | Total shares |
|-----------|--|---------------------|---|----------------------------------|---|---------------------------------------|---|--|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., | Details of | | Details of conv securities | vertible | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE GROWTH FUND | 1223387 | 9.2 | 0 | 0.0 | 0 0 | 0.0 | |
| | 2 HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | 998062 | 7.5 | 0 | 0.0 | 0 (| 0.0 | 7.5 |
| | TOTAL : | 2221449 | 16.7 | 70 | 0.0 | 0 | 0.0 | 16.7 |

For RADICO KHAITAN LIMITED



| I)(d) | STATEMENT SH | OWING DETAILS OF LOCKED-IN SHARES" | | |
|--------|-------------------------|------------------------------------|---|-----------------------------------|
| Sr.No. | Name of the shareholder | Number of locked- | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| | TOTAL : | 0 | 0 | |

As on 30.06.2015

| (II)(a) | STATEMENT SHO | WING DETAILS OF DEPOSITORY F | RECEIPTS (DRS) | |
|---------|--|------------------------------|---|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statementat Para(I)(a) above) |
| | TOTAL : | | 0 | |

| II)(b) | Statement showing Holding of Depository Rec | Type of outstanding DR | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C indicated in Statement |
|--------|---|------------------------|-----------------|--|
| Sr.No. | Name of the DR Holder | | outstanding DRs | at para(I)(a) above} |

For RADICO KHAITAN LIMITED