



April 7, 2015

The Manager (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.

**Re: Distribution Schedule / Shareholding pattern for the quarter ended 31.03.2015.**

Dear Sir,

Pursuant to the amended Clause 35 of the Listing Agreement, please find enclosed herewith Distribution Schedule/ Shareholding pattern of the Company for the quarter ended 31.03.2015.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
for Radico Khaitan Limited

  
**Amit Manchanda**  
Group Head - Legal &  
Company Secretary

Encl.: As above.

**Radico Khaitan Limited**

Plot No. J-1, Block B-1, Mohan Co-op. Industrial Area  
Mathura Road, New Delhi-110044

Ph : (91-11) 4097 5400/444/500/555 Fax: (91-11) 4167 8841-42  
Registered Office : Bareilly Road, Rampur-244901 (U.P.), Gram : Radico



*Radico*

Radico Khaitan Limited

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company **RADICO KHAITAN LIMITED**

Scrip Code - BSE - 532497 - NSE - RADICO AS ON

31.03.2015

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>133038765</b>		

For RADICO KHAITAN LIMITED

  
Amit Manchanda  
Group Head - Legal & Company Secretary

Name of the Company		RADICO KHAITAN LIMITED						
Scrip Code		AS ON - 31.03.2015						
Category	Category of Shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of total no. of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	412210	412210	0.31	0.31		
(b)	Central Govt./State Govt(s).	0	0	0	0.00	0.00		
(c)	Bodies Corporate	7	53417808	53417808	40.15	40.15	10566429	19.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Other (Specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (1)</b>	<b>11</b>	<b>53829818</b>	<b>53829818</b>	<b>40.46</b>	<b>40.46</b>	<b>10566429</b>	<b>19.63</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals ( Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) ( 2)</b>	<b>11</b>	<b>53829818</b>	<b>53829818</b>	<b>40.46</b>	<b>40.46</b>	<b>10566429</b>	<b>19.63</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/UTI	16	13764012	13760447	10.35	10.35		
(b)	Financial Institutions/Banks	9	196395	193730	0.15	0.15		
(c)	Central Govt./State Govts.	1	31620	0	0.02	0.02		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	39	24592645	24592645	18.49	18.49		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>65</b>	<b>38584672</b>	<b>38546822</b>	<b>29.00</b>	<b>29.00</b>		
<b>(2)</b>	<b>Non-institutions</b>						N.A.	N.A.
a	Bodies Corporate	785	12814452	12789127	9.63	9.63		
b	Individuals -							
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	34193	16547509	14323001	12.44	12.44		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	13	7031238	7031238	5.29	5.29		
c	Others							
	Clearing Members	123	218896	218896				
	Foreign Bodies	3	2604000	2604000	1.96	1.96		
	Non Resident Indians	927	1408180	1045425	1.08	1.08		
	<b>Sub-Total (B) (2)</b>	<b>36044</b>	<b>40624275</b>	<b>38011687</b>	<b>30.54</b>	<b>30.54</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>36109</b>	<b>79208947</b>	<b>76558509</b>	<b>59.54</b>	<b>59.54</b>	N.A.	N.A.
	<b>Total (A)+(B)</b>	<b>36120</b>	<b>133038765</b>	<b>130388327</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
a)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
b)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>36120</b>	<b>133038765</b>	<b>130388327</b>	<b>100.00</b>	<b>100.00</b>	<b>10566429</b>	<b>7.94</b>

\* Relatives of Promoters not considered to be as Promoters and not acting in concert with the Promoters and not in control of the company.

For RADICO KHAITAN LIMITED

  
 Amit Manchanda  
 Group Head - Legal & Company Secretary



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31.03.2015.

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertibles of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Lalit Kumar Khaitan	234295	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
2	Lalit Kumar Khaitan HUF	41850	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
3	Abhishek Khaitan	86065	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
4	Deepshikha Khaitan	50000	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
5	Shailaja Finance Ltd	11491087	8.64	2850000	24.80	2.14	0	0.00	0	0.00	8.64
6	Sapphire Intrex Ltd.	33888011	25.47	4436429	13.09	3.33	0	0.00	0	0.00	25.47
7	Classic Fintrex Pvt. Limited	2576100	1.94	0	0.00	0.00	0	0.00	0	0.00	1.94
8	Elkay Fiscal Services Pvt.Ltd.	66000	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
9	Abhishek Fiscal Services Pvt.Ltd.	99050	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
10	Rampur International Limited	5254085	3.95	3280000	62.43	2.47	0	0.00	0	0.00	3.95
11	Smita Fiscal Private Limited	43275	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
<b>TOTAL</b>		<b>53829818</b>	<b>40.46</b>	<b>10566429</b>	<b>19.63</b>	<b>7.94</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>40.46</b>

For RADICO KHAITAN LIMITED

Amit Manchanda  
Group Head - Legal & Company Secretary



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31.03.2015.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited A/c Reliance Growth Fund	11296871	8.49	0	0	0	0	8.49
2	HSBC Global Investment Funds A/c HSBC Global Invst.Funds Mauritius Ltd.	9980624	7.50	0	0	0	0	7.50
3	Ashish Dhawan	4934195	3.71	0	0	0	0	3.71
4	Bajaj Allianz Life Insurance Company Limited	2974500	2.24	0	0	0	0	2.24
5	BNP Paribas Arbitrage	2829986	2.13	0	0	0	0	2.13
6	TIMF Holdings	2450000	1.84					1.84
7	Birla Sun Life Trustee Company Private Limited	2143079	1.61	0	0	0	0	1.61
8	Reliance Life Insurance Company Ltd	1686998	1.27	0	0	0	0	1.27
9	Acacia Partners LP	1512000	1.14	0	0	0	0	1.14
10	Polus Global Fund	1455000	1.09					1.09
<b>TOTAL</b>		<b>41263253</b>	<b>31.02</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>31.02</b>

For RADICO KHAITAN LIMITED

Amit Manchanda  
Group Head / Legal & Company Secretary



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31.03.2015.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC Global Investment Funds A/c HSBC Global Invst.Funds Mauritius Ltd.	9980624	7.50	0	0	0	0	7.50
2	Reliance Capital Trustee Company Limited A/c Reliance Growth Fund	11296871	8.49	0	0	0	0	8.49
<b>TOTAL</b>		<b>21277495</b>	<b>15.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.99</b>

For RADICO KHAITAN LIMITED

Amit Manchanda  
Group Head - Legal & Company Secretary

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL

For RADICO KHAITAN LIMITED

  
Amit Manchanda  
Group Head - Legal & Company Secretary